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Attorneys for Defendants Dealbreaker, Elizabeth Spiers, John Carney, and Bess Levin

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

07 CV 2657 (DLC)

-against-

DEALBREAKER, ELIZABETH SPIERS, JOHN
CARNEY, BESS LEVIN, JOHN DOE AND JANE DOE,

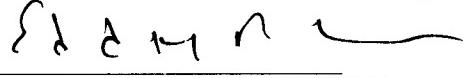
Defendants.

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**NOTICE OF
MOTION TO DISMISS**

PLEASE TAKE NOTICE that upon the annexed declaration of Edward H. Rosenthal dated May 24, 2007, the attached documents and exhibits, and the accompanying Memorandum of Law, Defendants Dealbreaker, Elizabeth Spiers, John Carney, and Bess Levin will move this Court, pursuant to Rule 12(b)(1) of the Federal Rules of Civil Procedure, at the United States Courthouse, located at 500 Pearl Street, New York, New York, at a date and time to be determined, for a judgment dismissing Plaintiff's Amended Complaint and for such other and further relief as may be just, proper and equitable.

Dated: New York, New York
May 24, 2006

FRANKFURT KURNIT KLEIN & SELZ, P.C.

By: 

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